

**San Jacinto CCD**

Annual Debt Information as Required by HB 1378 - FYE 8/31/17

Name of Individual Debt Obligation	Principal Issued <sup>(1)</sup>	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bond Proceeds Received	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose <sup>(2)</sup>	Underlying Credit Ratings		
										Moody's	S&P	Fitch
Ltd Tax GO Bldg & Ref Bds Ser 2007	\$ 24,620,000	\$ 11,210,000	\$ 13,667,922	02/15/2033	Yes	\$ 33,843,466	\$ 33,843,466	\$ -	Refunding;Facility	Aa2	AA	NR
Ltd Tax Ref Bds Ser 2008	12,700,000	520,000	1,290,231	02/15/2021	Yes	12,775,645	12,775,645	-	Refunding	Aa2	AA	NR
Ltd Tax GO Bds Ser 2008A	80,000,000	2,035,000	2,119,345	02/15/2019	Yes	80,000,000	71,928,991	8,071,009	Facility	Aa2	AA	NR
Ltd Tax GO Bds Ser 2009	150,000,000	10,750,000	11,337,200	02/15/2020	Yes	150,000,000	150,000,000	-	School Building	Aa2	AA	NR
Ltd Tax GO Bldg & Ref Bds Ser 2011	68,055,568	47,299,977	79,802,775	02/15/2040	Yes	68,247,586	68,247,586	-	Refunding;Facility	Aa2	AA	NR
Mtc Tax Ref Bds Ser 2011	3,850,000	2,350,000	2,609,325	02/15/2022	Yes	4,044,263	4,044,263	-	Refunding	Aa2	AA	NR
Ltd Tax GO Ref Bds Ser 2012	13,800,000	12,180,000	16,265,747	02/15/2033	Yes	14,910,231	14,910,231	-	Refunding	Aa2	AA	NR
Ltd Tax GO Ref Bds Ser 2015	46,505,000	46,175,000	66,141,475	02/15/2033	Yes	51,966,616	51,966,616	-	Refunding	Aa2	AA	NR
Comb Fee Rev Bds Ser 2015	47,535,000	47,535,000	75,205,000	02/15/2040	No	50,000,000	41,204,215	8,795,785	School Building	Aa3	NR	NR
Ltd Tax GO Bldg Bds Ser 2016A	138,220,000	138,220,000	242,815,875	02/15/2046	Yes	150,000,000	5,549,199	144,450,801	Facility	Aa2	AA	NR
Ltd Tax GO Ref Bds Ser 2016B	50,235,000	50,235,000	79,246,247	02/15/2038	Yes	56,316,043	56,316,043	-	Refunding	Aa2	AA	NR
Ltd Tax GO Ref Bds Ser 2016C	73,770,000	73,470,000	117,729,988	02/15/2039	Yes	82,779,470	82,779,470	-	Refunding	Aa2	AA	NR
<b>Total</b>	<b>\$ 709,290,568</b>	<b>\$ 441,979,977</b>	<b>\$ 708,231,129</b>			<b>\$ 754,883,318</b>	<b>\$ 593,565,723</b>	<b>\$ 161,317,595</b>				

<sup>(1)</sup> Principal issued is the amount authorized and there is none unissued.

<sup>(2)</sup> More detailed information regarding the use of proceeds is available from the District upon request.

**Summary of Total Debt Obligations**

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 661,755,568
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	\$ 1,170
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	\$ 394,444,977
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	\$ 697
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	\$ 633,026,129
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	\$ 1,119
Authorized But Unissued Debt Secured by Ad Valorem Taxes	\$ 275,000,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	\$ 669,444,977
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	\$ 1,183

**Political Subdivision Information**

Name	San Jacinto CCD
Type	Community College District
Physical Address	4624 Fairmont Parkway Pasadena, TX 77504

**Contact Information**

Name	Teri Zamora
Title	Vice Chancellor of Fiscal Affairs
Telephone	(281) 998-6306

2016 Population: 565,708

Source: Municipal Advisory Council of Texas