

San Jacinto CCD

Annual Debt Information as Required by HB 1378 - FYE 8/31/16

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bond Proceeds Received	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings		
										Moody's	S&P	Fitch
Comb Fee Rev Bds Ser 2015	\$ 47,535,000	\$ 47,535,000	\$ 77,309,100	02/15/2040	No	\$ 50,000,000	\$ 20,016,136	\$ 29,983,864	School Building	Aa3	NR	NR
Ltd Tax GO Bldg & Ref Bds Ser 2007	24,620,000	12,410,000	15,417,066	02/15/2033	Yes	33,843,466	33,843,466	-	Refunding;Facility	Aa2	AA	NR
Ltd Tax Ref Bds Ser 2008	12,700,000	670,000	1,462,844	02/15/2021	Yes	12,775,645	12,775,645	-	Refunding	Aa2	AA	NR
Ltd Tax GO Bds Ser 2008A	80,000,000	3,065,000	3,253,375	02/15/2019	Yes	80,000,000	64,562,516	15,437,484	Facility	Aa2	AA	NR
Ltd Tax GO Bds Ser 2009	150,000,000	73,355,000	126,479,284	02/15/2020	Yes	150,000,000	150,000,000	-	School Building	Aa2	AA	NR
Mtc Tax Ref Bds Ser 2011	3,850,000	2,685,000	3,035,800	02/15/2022	Yes	4,044,263	4,044,263	-	Refunding	Aa2	AA	NR
Ltd Tax GO Bldg & Ref Bds Ser 2011	68,055,568	66,017,618	108,585,969	02/15/2040	Yes	68,247,586	68,247,586	-	Refunding;Facility	Aa2	AA	NR
Ltd Tax GO Ref Bds Ser 2012	13,800,000	12,650,000	17,227,566	02/15/2033	Yes	14,910,231	14,910,231	-	Refunding	Aa2	AA	NR
Ltd Tax GO Ref Bds Ser 2015	46,505,000	46,175,000	68,252,325	02/15/2033	Yes	51,966,616	51,966,616	-	Refunding	Aa2	AA	NR
Ltd Tax GO Ref Bds Ser 2016B	50,235,000	50,235,000	81,451,741	02/15/2038	Yes	56,316,043	56,316,043	-	Refunding	Aa2	AA	NR
Ltd Tax GO Bldg Bds Ser 2016A	138,220,000	138,220,000	248,930,225	02/15/2046	Yes	150,000,000	-	150,000,000	Facility	Aa2	AA	NR
Total	\$ 635,520,568	\$ 453,017,618	\$ 751,405,294			\$ 672,103,848	\$ 476,682,500	\$ 195,421,348				

⁽¹⁾ Principal issued is the amount authorized and there is none unissued.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes:	\$ 587,985,568
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita:	\$ 1,027
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes:	\$ 405,482,618
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita:	\$ 708
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes:	\$ 674,096,194
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita:	\$ 1,177
Authorized But Unissued Debt Secured by Ad Valorem Taxes:	\$ 275,000,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes:	\$ 680,482,618
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita:	\$ 1,189

Political Subdivision Information

Name	San Jacinto CCD
Type	Community College District
Physical Address	4624 Fairmont Parkway Pasadena, TX 77504

Contact Information

Name	Chet Lewis
Title	Vice Chancellor of Fiscal Affairs
Telephone	(281) 998-6306

2016 Population: 572,500

Source: Municipal Advisory Council of Texas